



UNITED WAY OF SAN ANTONIO AND BEXAR COUNTY TOCQUEVILLE SOCIETY



Name: _____

2023 Investment: _____

When you join the Tocqueville Society, your investment is leveraged and multiplied to create even greater impact for those in need.

I am interested in becoming a Tocqueville Member.

- \$10,000
- \$15,000
- \$20,000
- \$25,000
- \$50,000
- Other: \$ _____

OR

I am interested in becoming a Tocqueville member and would like to **step up to Tocqueville Society over two or three years.** (Minimum gift of \$5,000)

- Two-year Step Up:
 - 2024: \$ _____
 - 2025: \$10,000
- Three-year Step Up:
 - 2024: \$ _____
 - 2025: \$ _____
 - 2026: \$10,000

My 2024 Investment: _____

My Impact (choose where to direct your 2024 investment)

- All Areas - Invest my gift where it's needed most
- Children - Ensure children are safe, stable and healthy
- Students - Ensure young people are engaged and prepared for the workforce
- Individuals and Families - Ensure all individuals and families are stable and flourish economically
- Safety Net - Ensure emergency and disaster care services in times of immediate need

My Information

Employer: _____

Date of Birth: _____

Home Address: _____

City/State/Zip: _____

Preferred Email: _____

Preferred Phone: _____

Spouse/Partner/Family Information (for recognition purposes)

Full Name: _____

Date of Birth: _____

Employer: _____

Preferred Email: _____

Preferred Phone: _____

Please list me (and my spouse/partner) in any recognition materials as follows: _____

Yes, please send me endowment and estate planning information.

My Preferred Payment

- Payroll Deduction (deduction through my company)
- Check (Payable to United Way) Check # _____
- Credit Card (visit pledgeuw.org for a one-time donation or contact 210.352.7015 for credit card donation plan options)
- Bill Me (provide address above) Monthly Quarterly Once on _____ (date)
- Stocks - Using marketable stocks/securities to pay a pledge can result in significant federal income tax and cash savings. For more information on transferring stocks, visit uwsatx.org/stocks.

Thank you for making a powerful impact.

To learn more about the Tocqueville Society, please contact Jennifer Martinez, Director, Individual Giving at jmartinez@unitedwaysatx.org or 210.352.7060.